Philanthropy Update

Board of Trustees Meeting January 8, 2025











Philanthropy Update Overview



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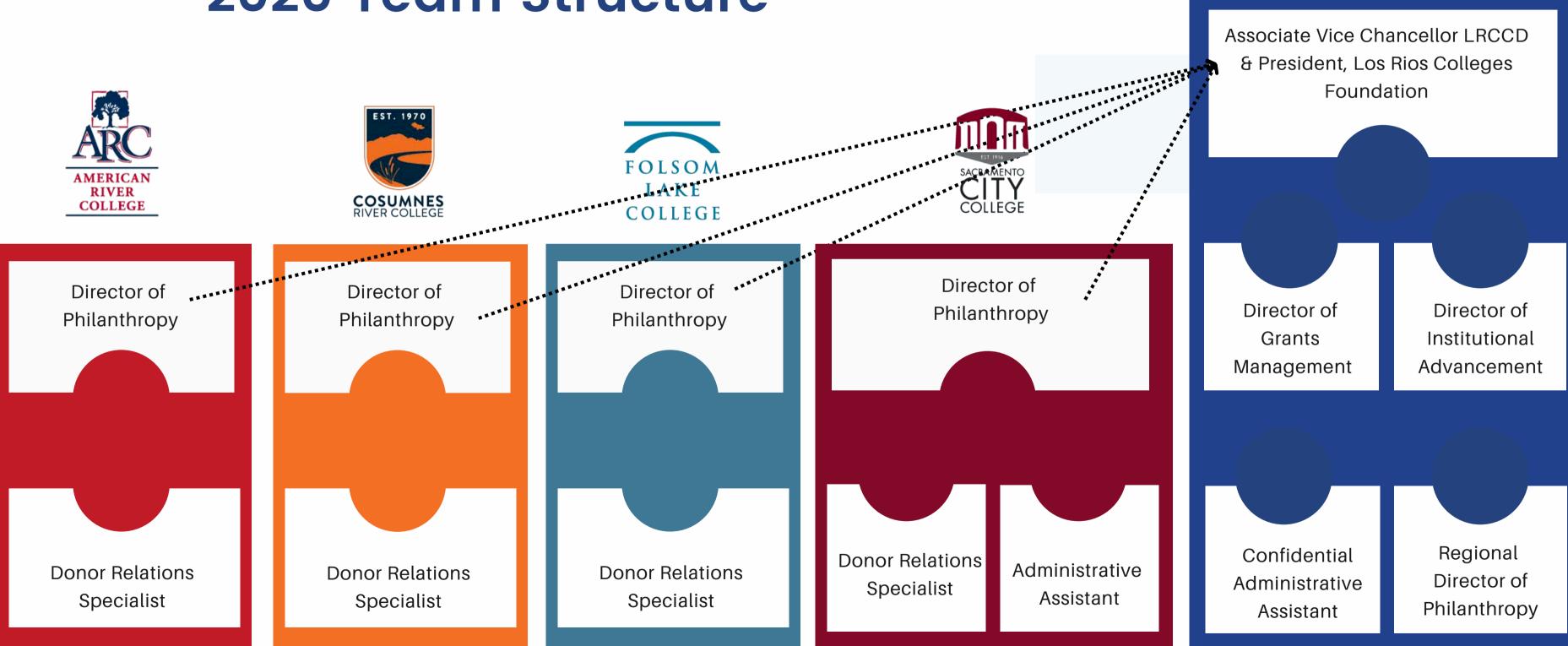
Team Structure Past & Current 02

Department Highlights 03 Grants Program

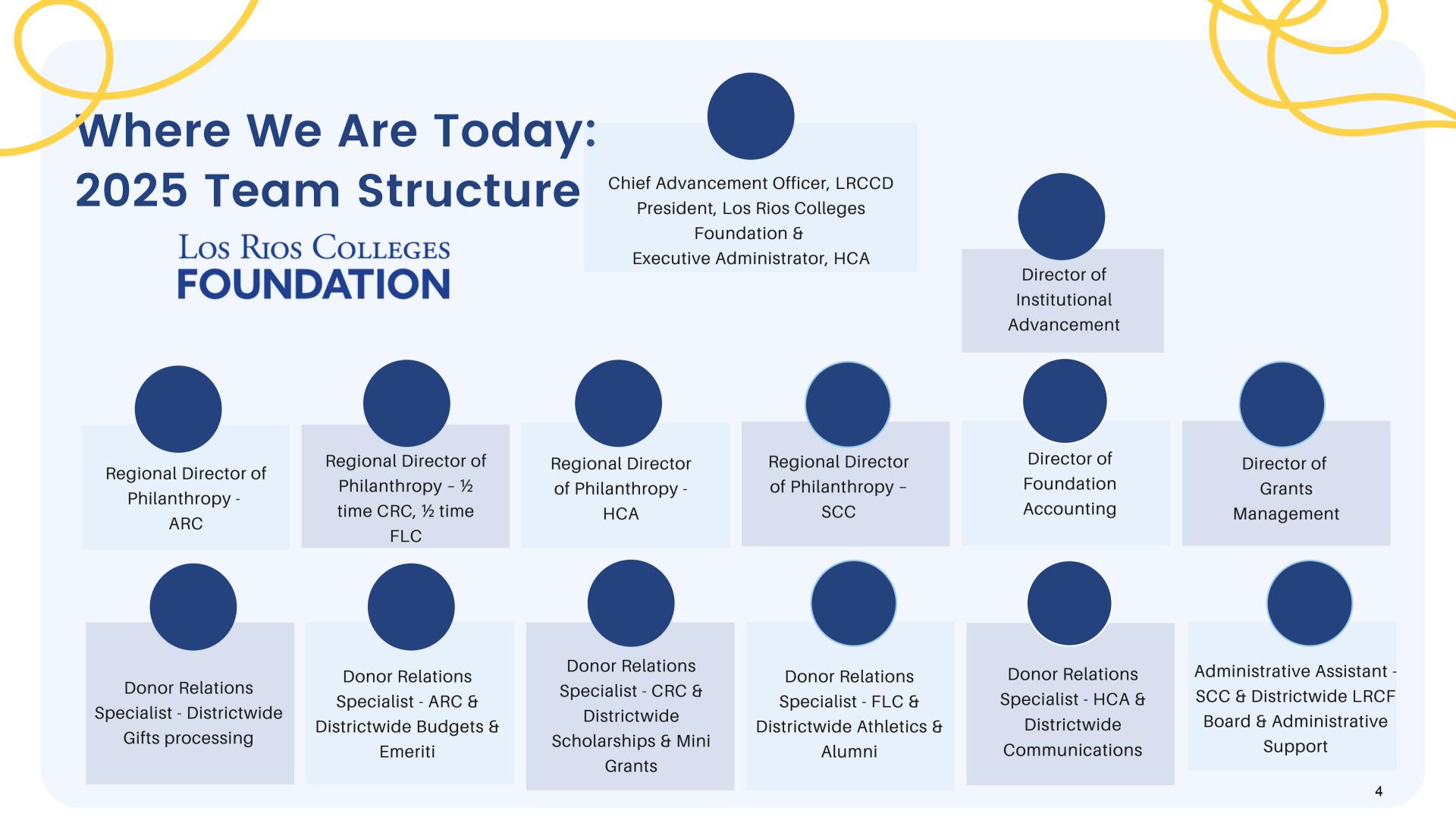


Los Rios Colleges Foundation Board

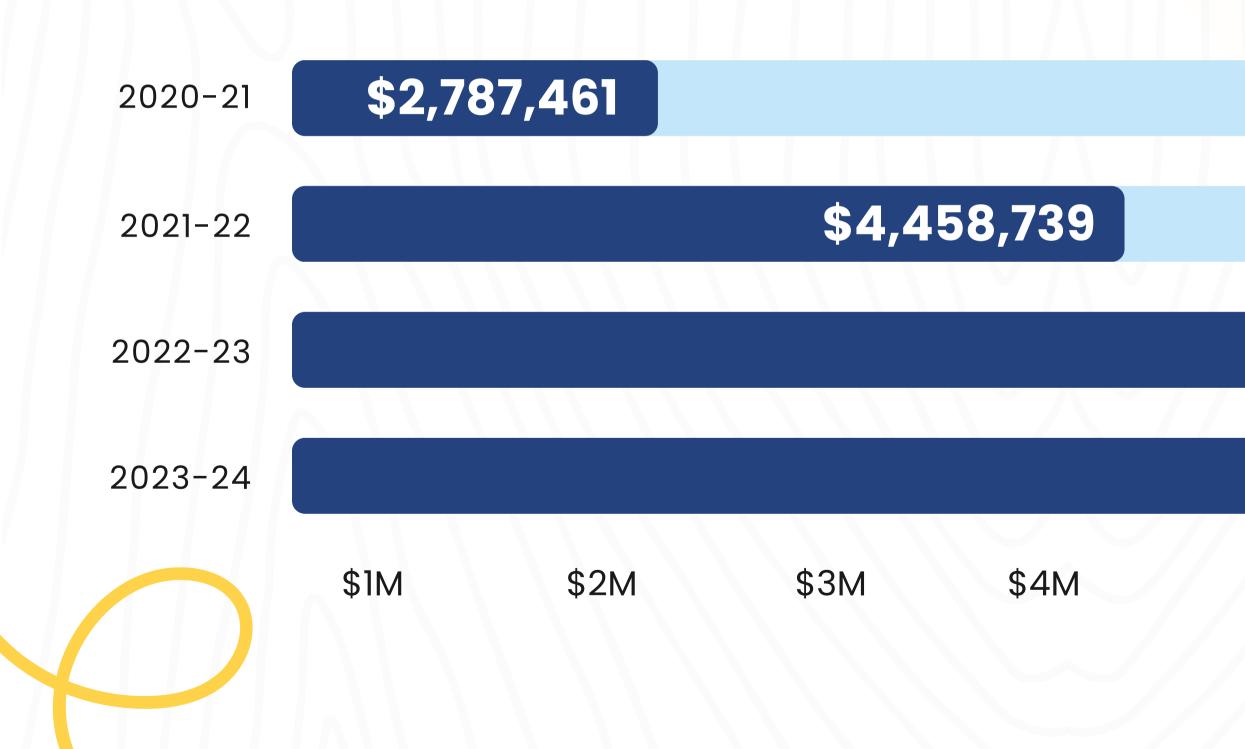
Where We Started: 2020 Team Structure



Los Rios Colleges **FOUNDATION**



Total Giving to Los Rios Colleges Foundation



\$6,002,100

\$6,008,917

\$5M

\$6M

\$7M

Impact







Over the last 4 years we gave away...



Alumni

Increased alumni engagement through newsletters, alumni associations and giving!

OLLECTIVE THE BEAVER HAWK TALKO PANTHER

Increase in Alumni Donors:

2020 - 2024



Overall Giving \$2,750,700

Harris Center for the Arts

Restoring & Increasing Membership

Total Members

35%

Increase in Membership

\$441,698 **Record Total of HCA Giving**



62







Title 1 schoolchildren attended a matinee



Enhancing **Community Outreach**

\$4.300

In mini grants awarded to emerging artists

305 Active Volunteers







Portfolio Growth

In less than 10 years, the Foundation's investment portfolio has more than doubled - A 2.57X Increase

2024 Portfolio Value \$27.2M

Which Provides in **Perpetuity...**

> 2016 Investment Interest \$232,800 for Scholarships Annually

2016 Portfolio Value \$10.6M

2024 Investment Interest \$744,400 for Scholarships Annually



Portfolio Growth

Growth of a **Thousand Dollars**

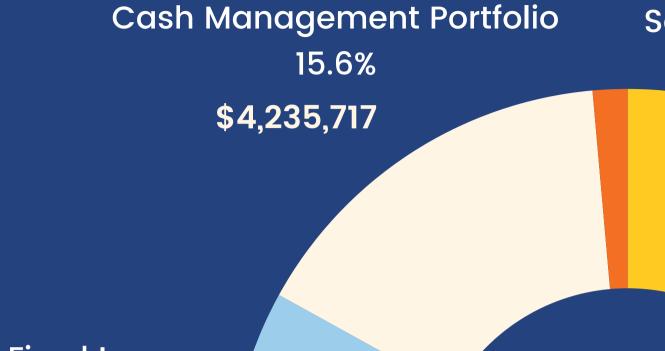


A Donation of \$1,000.00 **Given January 2003**



Would have grown to \$4,544.24 by September 2024 through the prudent investment of our **Graystone Investment Advisors and** the LRCF Finance Committee

Asset Allocation



Restricted - Madison Fixed Income 10.9% \$2,971,384

ESG Portfolio 5.8% \$1,572,137

\$27.2M

Scholarship Distribution 1.4%

\$383,329

Endowment Portfolio 66.3% **\$18,054,880**

Grants

- Primary point of contact for grant-related matters
- Understand priorities for programs that could be funded through grants
- Grant search identify, screen, determine, circulate Track federal grant opportunities
- "Earmarks"
- Grant writing, review, and editing Grant submission and acceptance approval process
- Workshops and training

Grants by College FY24

\$30,000,000

\$25,000,000

\$20,000,000

\$15,000,000

\$10,000,000

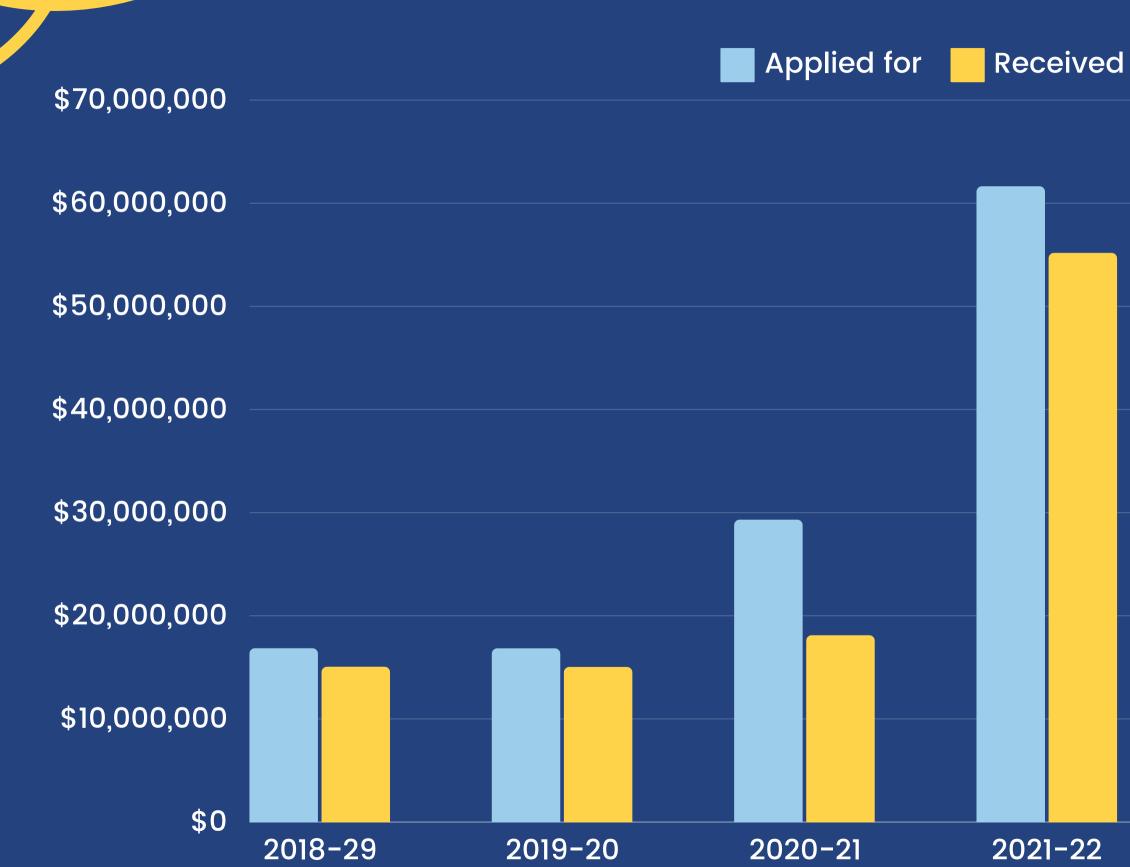
\$7,170,474 \$5,000,000 \$3,886,555 \$4,013,843 \$1,538,608 \$0 SCC ARC CRC FLC

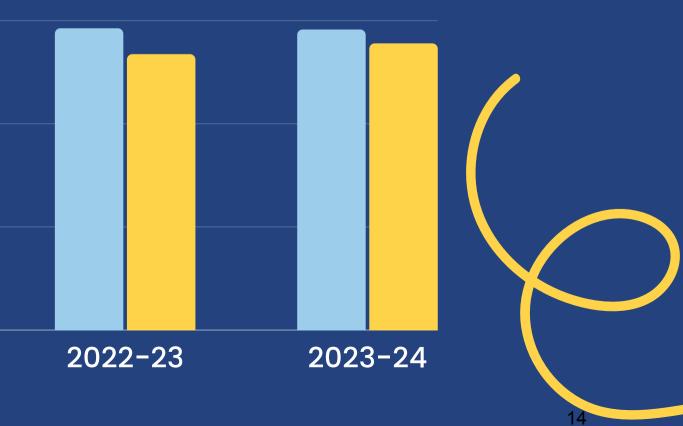






Los Rios Grants

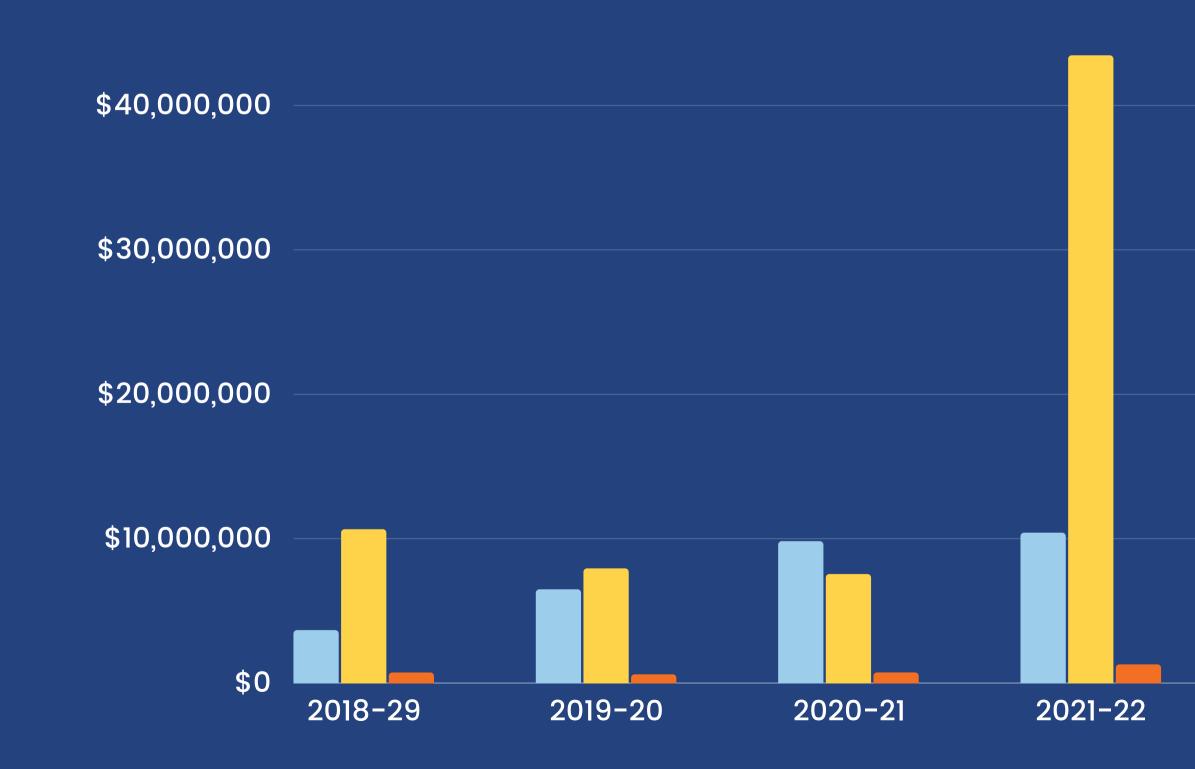




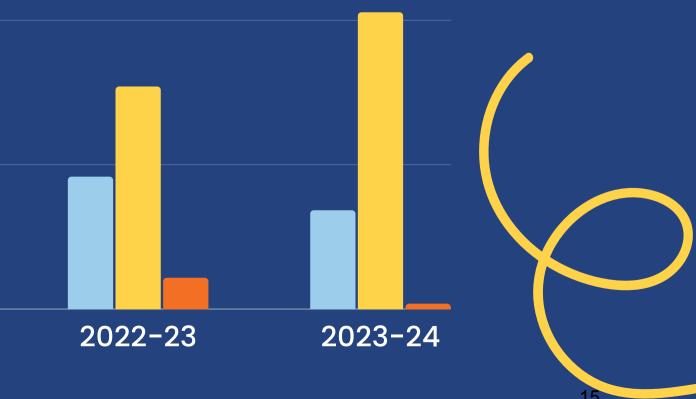
Grants by Funder Type



\$50,000,000







Los Rios Colleges Foundation Board



INDUSTRIES REPRESENTED:

| Advertising | Architecture | Banking |
|-------------|--------------|------------|
| Energy | Education | Government |
| Hospitality | Real Estate | Telec |

BOARD **COMMITTEES**

Executive Finance **Scholarships Stewardship**

Consulting Healthcare communications

Philanthropic Priorities 2024-2025

Scholarships

Named scholarships, Promise to Career, Scholars Fund





Basic Needs

Student Emergency Fund, Cares Program, Gowns for Grads, Textbooks, Hotel Vouchers





Programs & Departments

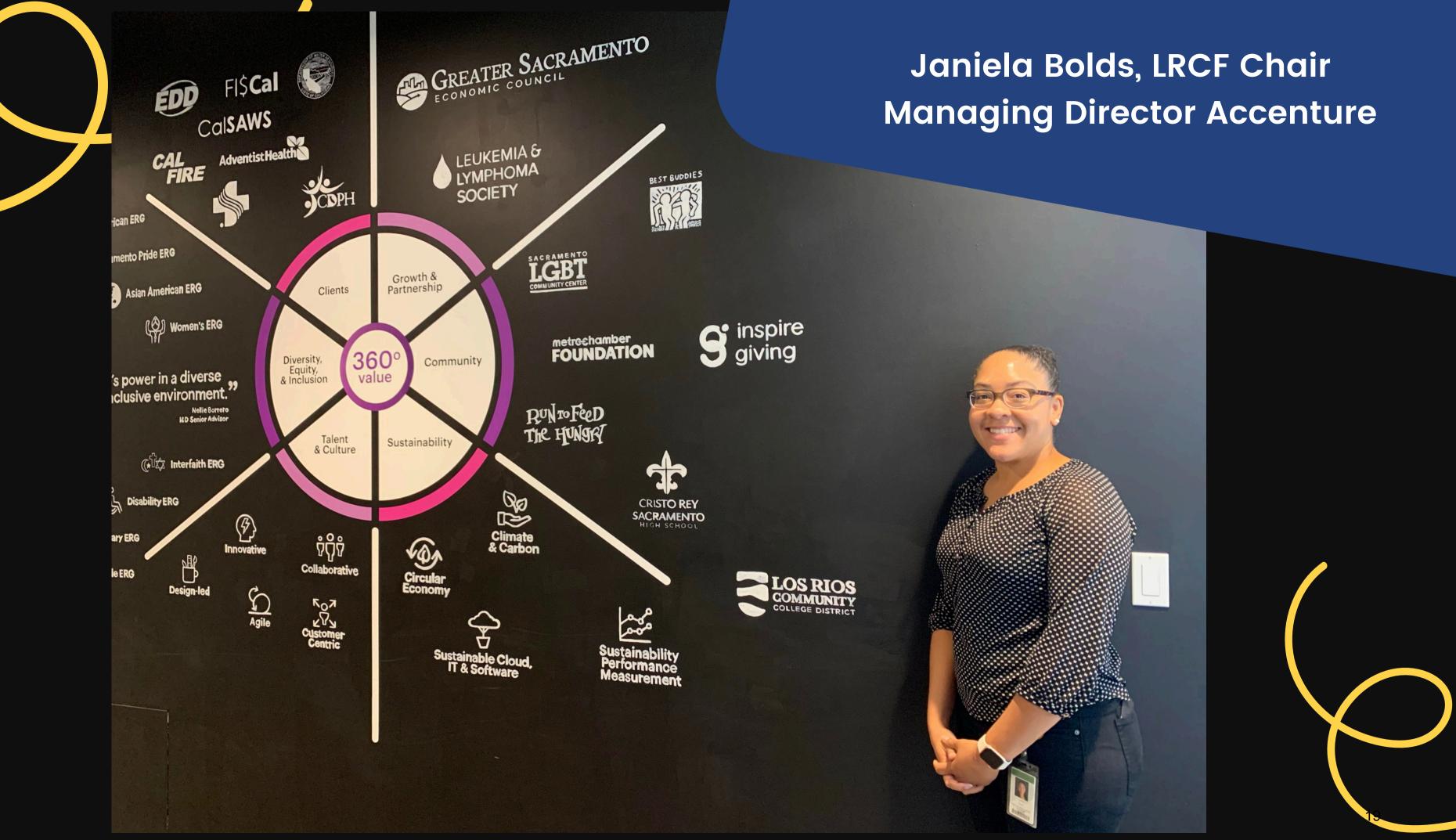
Athletics, Harris Center, Capital Campaigns, Equity Centers

Annual Fund Areas of greatest need

Los Rios Colleges Foundation Board Leadership

Janiela Bolds, LRCF Chair Managing Director Accenture Rachel Wyatt, LRCF Chair Elect Chief Nursing Officer Kaiser Permanente







Questions